



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending higher in the Northeast and Midwest; unchanged in the West. Trade sentiment was fully steady to firm in the East and Midwest, steady to fully steady in the West. Retail and food service demand was moderate to very good best into fast food outlets, restaurants and where feature activity was in progress. Supplies were adequate to closely cleared. In the parts structure, trading was fairly good. Breast items were balanced to short, wings were sufficient to close balanced, and leg quarters were clearing. In production areas, live supplies were moderate with weights in a full range of light to heavy but mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 05/12/03-05/16/03 (cents per lb)

US GRADE A

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
(Including branded product)				
Delivered to First Receivers				
Chicago	49.00-52.00	49.00-60.00	51.65	23
Los Angeles	69.00			
New York	53.00-56.00			
Southeast Area FOB Dock Equivalent				
Mississippi	63.00-64.50	48.00-66.00	63.62	82

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
1,026	57.86-66.00	63.90

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	185.50	1,225
BREASTS - B/S	165.00	4,922
BREASTS - WHOLE	88.00	1,355
THIGH MEAT - B/S	62.00	895
LEG QUARTERS	21.50	8,638
WINGS	72.00	3,423

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary market prices for next week's deliveries moved higher from last Monday's final into the Chicago area. The market tone on whole birds was fully steady to firm. Whole fryer offerings were very light. Buyer interest was fair with a few needs going unfilled and unsecured transport hampering some deliveries. Movement was noted as mostly fair into retail centers, instances fairly good and moderate to very good into food service outlets; best demand noted into restaurants and fast food. Floor stocks were adequate to short of full trade needs. Weights were in a desirable range. Parts offerings were limited and supplies outside of regular wings were noted as in close balance to tight. Breast items were receiving best call, wings mixed and leg quarters call was seasonal. The market tone was steady on regular wings, fully steady on jumbo sizes, mostly steady on dark meat items and fully steady to firm on breast items.

SOUTHERN BROILER Trade sentiment was fully steady to firm. Demand entering the weekend was moderate to good due to active retail ads and first of the month business. Supplies were usually in close balance to well cleared. In the parts structure, movement was fairly good. Breast items were well cleared. Leg quarters and wings were in good balance and clearing satisfactorily. In production areas, live supplies were moderate with weights mixed but mostly desirable.

WESTERN REGION BROILER/FRYERS Preliminary majorities unchanged from last Friday's level. Trading reported for next week's deliveries were at generally unchanged prices on regular commitments and unchanged to higher on new negotiations. Offerings were in fair balance on small sized whole body and generally adequate on heavy weights. Retail demand moderate to fairly good to stores best to cover ads in progress, and good to restaurants where Mother's Day needs had improved otherwise moderate. Dealers anticipated fairly good weekend clearances. Trade sentiment was steady to firm on parts.

Ads noted (per pound unless otherwise stated):

Southern California – whole body 59-99, whole cut-up 99-148, roaster 139, marinated Cornish hen 199, cornish hen 129-197, cornish hen 12 count case 1999, boneless breast 177-399, boneless breast IQF 2.5# bag 699-799, boneless breast chunks 99, breast tender 139, boneless thigh meat 168, boneless leg meat marinated 199, boneless leg meat 79-99, boneless leg meat 40# case 2998, split breast 97-159, wing 79-189, wing 40# case 2999, wing drumette 239-259, leg quarter 8# bag 384 and 10# bag 290-490, marinated leg quarter 59-89, whole leg 129, thigh 59-129, thigh IQF 3# bag 399, drumstick 59-129, drumstick 5# bag 195 and 10# bag 390, drumstick IQF 3# bag 399, (food service deli section – fried 8 piece drumstick and thigh 298 and 12 piece 498);

Northern California – whole cut-up 129, free range whole body or whole cut-up 139, roaster 129, boneless breast 197-199; Colorado–Cornish 149, boneless breast 299-349, breast tender 299, boneless thigh meat 199-249, (food service deli section–fried mixed 8 piece 499);

Arizona–whole body 69-99, roaster 99, Cornish hen 169, boneless breast 349, boneless breast IQF 3# bag 498 and 4# bag 999, boneless thigh 199-249, breast tender IQF 3# bag 498, split breast 129-199.

NORTHEAST BROILER/FRYERS Trucklot buying activity on whole broiler/fryers was moderate to good. Supplies continue to clear with limited offerings available. The market tone was fully steady to firm. In the parts complex, line run breast, leg quarters, and wings were closely balanced to generally tight. B/S breast was clearing at most locations going into the holiday weekend.

DELMARVA BROILER/FRYERS Movement of whole birds was good entering the weekend and sellers generally reported well balanced to short supplies. Availability of 4.0 pound sizes was limited. Live supplies mostly moderate; weights desirable to light. Processor schedules moderate to light. Less than trucklot asking prices 1 cent higher at 54 to 64 cents. Trade sentiment remained firm. In the parts complex, buyers were active for most items and supplies were generally no more than adequate and often short.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	52-66
WEIGHTED AVERAGE	56.14
NO. OF BOXES	8,636
CUMULATIVE	05/05/03-05/09/03 55.85
	05/06/02-05/10/02 53.44
NO. OF BOXES	05/05/03-05/09/03 44,615
	05/06/02-05/10/02 49,377

*8 of 8 plants reporting.

MAY 08

SOUTHERN STATES BROILER/FRYER PARTS

MAY 09

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	512	141.00-229.00	149-155	152.04	318	152.00-229.00	153-161	157.50	3,593	144.80
TENDERLOINS	359	135.00-190.00	142-145	147.50	218	135.00-190.00	140-145	146.00	1,282	145.15
BREAST - LINE RUN	103	85.00-90.00	87-89	88.42	78	88.50-89.00	-	88.94	477	87.12
FRONT HALVES	TOO FEW TO REPORT				TOO FEW SALES TO REPORT				279	75.48
LEGS	128	24.00-37.00	25-26	26.06	TOO FEW SALES TO REPORT				497	26.67
LEG QUARTERS (BULK)	390	16.00-21.00	17-19	18.57	375	16.00-21.00	17-20	19.19	2,813	17.96
LEG QUARTERS (4/10)	1,305	18.00-23.00	20-21	20.27	1,185	18.00-23.00	20-21.5	20.75	5,705	20.33
WINGS (WHOLE)	295	60.00-72.00	-	70.58	283	60.00-72.00	-	70.52	1,235	70.30
WINGS (CUT)	573	75.00-85.00	78-81	80.00	525	75.00-85.00	78-82	80.76	2,649	80.47
DRUMSTICKS	68	37.00-49.00	-	38.41	68	37.00-49.00	-	38.41	342	38.12
THIGHS	TOO FEW TO REPORT				TOO FEW SALES TO REPORT				147	39.24
B/S THIGHS	TOO FEW TO REPORT				TOO FEW SALES TO REPORT				140	60.71

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR MAY 08, 2003 F.O.B. DOCK.

**TODAY'S
AVERAGE****RANGE**
45.00 - 49.50

47.56

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR MAY 09, 2003 F.O.B. DOCK.

**TODAY'S
AVERAGE****RANGE**
47.50 - 50.00

49.10

**5-DAY
AVERAGE**
47.05

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity and add on orders were fairly good for the holiday weekend. Offerings of breast items remain tight, dark meat was clearing well. Wings were balanced to occasionally tight. Retail and distributive movement was moderate to good. The market tone was fully steady to firm on breast items and fully steady to instances firm on dark meat cuts and wings.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

MAY 07

**CURRENT NEG
TRADING*****WTD
AVG******VOL/LBS****CURRENT NEG
TRADING*****WTD
AVG******VOL/LBS****WEEKLY
WTD AVG**

BREAST - B/S	160-165	155.92	444,570	165-170	158.05	489,600	154.48	2,348,040
TENDERLOINS	140	139.89	155,760	140	136.90	144,360	137.70	695,090
BREAST - WITH RIBS	85-86	89.83	185,600	86-87	90.83	194,760	88.73	899,600
BREAST - LINE RUN	85	89.14	125,120	86	90.10	85,400	87.06	521,000
LEGS	32-33	32.03	299,440	33-34	31.67	216,680	31.15	1,313,320
LEG QUARTERS (BULK)	21-22	22.22	539,567	22-23	23.19	430,571	21.90	2,528,421
DRUMSTICKS	23-24	30.56	155,200	23-24	31.92	141,650	30.29	722,670
THIGHS	24-25	32.07	50,270	25-26	34.76	71,800	34.15	307,970
B/S THIGHS	62-63	67.80	81,760	63-64	65.37	100,040	66.58	420,310
WINGS (WHOLE)	61-62	67.12	262,830	62-63	71.38	156,060	67.47	992,700
BACKS AND NECKS (STRIPPED)	10-12	12.53	32,280	10-12	12.04	27,840	12.11	163,440
LIVERS (5 POUND TUBS)	25-30	24.76	10,120	25-30	22.66	12,440	25.68	74,975
GIZZARDS (HEARTS)	35-40	44.08	20,040	35-40	40.26	33,520	42.67	126,722

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	05/09	05/08	05/07	05/06	05/07	05/06	05/02	04/30		
ALA	3,857	4,032	3,830	3,859	5.19	5.27	4,221	5.25		
ARK	4,770	4,945	4,879	4,837	5.03	5.03	5,160	4.97		
DELMARVA	2,111	2,367	2,345	2,351	5.07	5.16	2,216	5.16		
KY-LA-TN	2,106	1,699	1,937	1,786	4.91	4.81	2,068	4.81		
MISS	2,910	2,978	2,898	2,936	5.37	5.36	2,513	5.47		
NC	2,745	2,585	2,451	2,659	6.13	6.20	2,531	6.12		
TEXAS	2,455	2,459	2,457	2,453	4.92	5.02	2,596	5.06		
TOTAL	20,954	21,065	20,797	20,815	5.22	5.26	21,305	5.24		
MON-FRI105,677(A)							105,890(A)			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 09-May 03 and 10-May-03 is estimated to be 31,350,000 down 1.94 percent from a week ago and down 1.2 percent from a year ago.
(Last week 31,970,000; last year 31,720,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 10-May-03 is estimated to be 152,326,000 head down 3 percent from a week ago, and down 4 percent from a year ago
(Last week 156,760,000 Last year 158,061,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED
POULTRY, DELIVERED TO RETAILERS IN SOUTHERN
CALIFORNIA (L.A. AREA)**

	RANGE
FRESH FRYERS	87-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	63
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	DRY PACK	103-104
	ICE PACK	96-99
ROASTERS 4# & UP	DRY PACK	113
	ICE PACK	104-105
HENS OVER 5#	ICE PACK	91-98
	DRY PACK	-
DUCKS		155-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 26-Apr-03 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs & down	(B) Retail 4.21-5.25 Lbs	(C) Deboning 5.26 Lbs & Up
	-----THOUSANDS-----		
Head	28,712	24,779	44,172
Avg Weight	3.88	4.85	6.01
% of total /1	29%	25%	45%

COMPARISONS

Last week	24,407	23,714	47,106
Avg Weight	3.77	4.76	6.10
% of total /1	26%	25%	49%
Same week, yr ago /2	29,394	27,747	48,249
Avg Weight	3.81	4.79	6.10
% of total /1	28%	26%	46%

To date/2003	412,283	386,431	724,054
To date/2002	519,079	401,277	795,710

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 03-May-2003 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	156,760	1,846	1,209	3,055	440
AVG WT	5.09	3.54	7.93	5.28	6.52
LAST WEEK	153,380	1,880	1,242	3,122	428
SAME WK YR AGO	157,800	1,946	1,543	3,489	432
AVG WT	5.05	3.54	7.94	5.49	6.61
TO-DATE/2003	2,697,688	30,616	23,696	54,312	7,521
TO-DATE/2002	2,761,011	33,033	23,676	56,709	7,945

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.3 million head. Estimated U.S. slaughter for this period 158.7 million head or 0.4 million head more than or 100% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: MAY 06, 2003
PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	1.00 - 1.20	Silkie	5.00 - 5.50ea.
Pekin Ducks	3.25 - 4.00ea.	Geese	
Red Fowl 4-5 LBS	.50 - .85	9-14 LBS	.60 - .70
Red Fowl 5-6 LBS	.55 - 1.00	Pigeons	2.90 - 3.10ea.
Crossbred Fowl 5-9 LBS	.75 - 1.10	White Pigeons	3.85 - 4.10ea.
Crossbred Roasters		Rabbits	
4-6 LBS	.90 - 1.20	4-6 LBS	1.30 - 1.60
Crossbred Roasters		Rabbits	
7-11 LBS	.70 - 1.15	6-9 LBS	1.00 - 1.40
Guinea Fowl	2.40	Bunnies	2.00 - 9.00ea.
Banty Roasters	3.00 - 5.00ea.	Guinea Pig	7.00 - 12.00ea.
Banty Hens	2.75 - 4.00ea.	Goats	26.00 - 50.00ea.
Leghorn Hens	.20 - .25	Kid Goats	16.00 - 23.00ea.
		Doves	5.00 - 7.50ea.
		Total Coops Sold	595

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 05-MAY-2003

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	140	146
MOSTLY		
MIDWEST	124-128	125-130
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	57-65.50	61-64.50
VACUUM PACKED (6-9 PER BOX)	62-85.50	68-72.50

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment was about steady. Demand was moderate to instances light in some areas due to SARS scare. Weights were desirable to at times heavy. Schedules at least full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings and \$0.30-0.45, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 05-MAY-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	107-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MARCH	29 154.7	155.7	99%	5.07
APRIL	5 158.2	155.4	102%	5.06
	12 154.0	154.3	100%	5.17
	19 146.2	154.5	95%	5.31
	26 155.2	156.2	99%	5.16
MAY	3 158.7	158.3	100%	5.09
YEAR TO DATE	2730.5	2767.5	99%	
MAY	10	159.2		
	17	158.7		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----				
W/E	05/10/03	05/03/03	% CHG	05/11/02	% CHG
Broilers	152,326	156,760 *	-03	158,061 *	-04
Cattle	722	709	+02	694*	+04
Hogs	1,866	1,803	+03	1,862*	0

Under Federal Inspection

* ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were irregular on heavy cannery; unchanged to slightly higher on lights when compared to a week earlier. Demand ranged light to moderate. Trading was very light on heavy cannery. Offerings were in close balance to tight. The undertone was steady on heavy cannery; at least steady on lights.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS**(LINE RUN WITHOUT NECKS)**

20.5-25 MAJORITY 23-23.5

HEAVY CANNER HENS**(WITHOUT NECKS)**

28-35 MAJORITY 31-33

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS**(LINE RUN WITHOUT NECKS)**

22-26.5 MAJORITY 25-25.25

HEAVY CANNER HENS**(WITHOUT NECKS)**

30-37 MAJORITY 33-34.5

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION Removal values were unchanged to slightly higher with majority values slightly higher when compared to a week earlier. Offerings of spent hens were generally sufficient for current trade needs. Demand was fair to moderate. Processing schedules were reported as normal to reduced. Opinions on removal cost were steady.

	RANGE	MAJORITY
REMOVAL COST	0-10	6-8

SOUTH CENTRAL LIGHT LIVE HEN Values required for disposal were unchanged from the past week. Demand for raw materials was consistent with a slow to fair demand for finished product. Offerings were fully adequate from primary suppliers. Schedules were reduced. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Values ranged unchanged to sharply higher with majority values sharply higher. Offerings outweighed demand by a very large margin as one spent fowl processor experienced technical difficulties this week. Many spent hens were routed to rendering operations as traditional processors are booked well in advance. Demand was light to moderate at best. Opinions of value were unsettled.

	RANGE	MAJORITY
REMOVAL COST	0-9.75	9-9.75

WEST COAST LIGHT LIVE HEN Plants schedules were moderate. Offerings were adequate overall.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-MAY-03

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was fair at best for the at least adequate to fully adequate offerings. Movement of finished product was moderate. Processing schedules for next week were normal to less than normal. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

SOUTH CENTRAL HEAVY LIVE HEN Negotiations were too few to report for next weeks arrivals. Demand was moderate for fully adequate offerings of heavy hens. Slaughter schedules were at desirable levels for a fair demand on finished product. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	